

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2021

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the **2021** calendar year, or tax year beginning **07/01/2021** and ending **06/30/2022**

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization **MINNESOTA HISTORICAL SOCIETY**
 Doing business as
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
345 KELLOGG BOULEVARD WEST
 City or town, state or province, country, and ZIP or foreign postal code
SAINT PAUL, MN 55102-1906

D Employer identification number
41-0713907

E Telephone number
651-259-3170

F Name and address of principal officer: **Kent Whitworth**
345 Kellogg Boulevard W, Saint Paul, MN 55102

G Gross receipts \$ **75,055,069**

H(a) Is this a group return for subordinates? Yes No
H(b) Are all subordinates included? Yes No
 If "No," attach a list. See instructions.
H(c) Group exemption number ▶

I Tax-exempt status: 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

J Website: ▶ **www.mnhs.org**

K Form of organization: Corporation Trust Association Other ▶

L Year of formation: **1849**

M State of legal domicile: **MN**

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>Using the power of history to transform lives through educational initiatives, history exhibitions and programs, historic preservation, accessibility to a network of historic sites, publications of Minnesota historical content and archival services.</u>		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	33
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	32
	5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)	5	549
	6	Total number of volunteers (estimate if necessary)	6	837
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	399,564
b	Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 51,144,233	Current Year 50,615,882
	9	Program service revenue (Part VIII, line 2g)	5,057,815	6,738,939
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	5,992,881	4,838,271
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	673,940	1,427,736
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	62,868,869	63,620,828
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	5,797,264	6,171,170
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	24,060,607	26,297,314
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 1,851,915		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	18,966,506	22,913,239
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	48,824,377	55,381,723	
19	Revenue less expenses. Subtract line 18 from line 12	14,044,492	8,239,105	
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year 299,649,325	End of Year 275,417,631
	21	Total liabilities (Part X, line 26)	10,022,596	6,875,012
	22	Net assets or fund balances. Subtract line 21 from line 20	289,626,729	268,542,619

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer: _____ Date: _____
Fred Neher, Chief Financial Officer
 Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name: _____ Preparer's signature: _____ Date: _____ Check if self-employed PTIN: _____
 Firm's name ▶: _____ Firm's EIN ▶: _____
 Firm's address ▶: _____ Phone no.: _____

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

Using the power of history to transform lives by preserving, sharing, and connecting. The Society preserves the evidence of the past and tells the stories of Minnesota's people. The Society provides opportunities for people of all ages to learn about the history of Minnesota, collects and cares for materials that document human life in Minnesota, makes them known and accessible to people in Minnesota and beyond, and encourages and executes research in Minnesota History.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 15,100,818 including grants of \$ 0) (Revenue \$ 4,826,650)

Historic Sites and Museums: MNHS operates 26 historic sites and museums throughout the state that allow people to access history through public programs and tours. After two years of pandemic restrictions, MNHS was able to welcome visitors back to our sites in the summer of 2021 and forward into 2022. While still limited, our sites and museums were open to the public four days a week. After more than two years of revitalization and rehabilitation, Historic Fort Snelling reopened to the public in 2022. The revitalization included a new visitor center inside a rehabilitated 1904 cavalry barracks, stunning river overlooks, Indigenous landscapes with native plantings as well as expanded interpretive spaces, scenic walking paths, and enhanced accessibility. The site is now open to the public year-round.

4b (Code:) (Expenses \$ 10,315,977 including grants of \$ 0) (Revenue \$ 2,011,689)

Education, Outreach, and Content Development: MNHS develops Minnesota history curriculum, provides teacher education, and coordinates the Minnesota History Day program. After two years of restrictions due to COVID-19, school groups returned to the Minnesota History Center for on-site programming in 2022. History Day continues to be a signature program for MNHS. In FY 22, 17,000 of Minnesota's students, from 134 schools, participated in the program, in school, regional, state and national levels. In addition to in-person learning, MNHS continues to expand our virtual educational programming. That has enabled us to serve a much broader audience, including fifth and sixth grade students through the Northern Lights digital curriculum. Diversity and inclusion are a focus of our educational programming and outreach by engaging with traditionally underrepresented communities. It is our goal to ensure the diversity of Minnesota is reflected in all that we do. Our Native American Initiatives department continues to work on building relationships and being an advocate for Native peoples across Minnesota and beyond. Our Native American Undergraduate Museum Fellowship exposes Native American students to careers in the museum field and our Native American Artist in Residence program expands Native American artists' understanding of traditional art. Additionally, The MNHS
(Continued on Schedule O, Statement 1)

4c (Code:) (Expenses \$ 10,068,046 including grants of \$ 0) (Revenue \$ 1,328,336)

Library and Collections: Our library and collections departments maintain and make available to the public the MNHS' collection of books, newspapers, maps, objects, photographs, works of art, oral history recordings, private manuscripts, and periodicals on Minnesota history. MNHS catalogs, restores, and digitizes documents and records to make them available for public use. This program includes the acquisition, preservation, and cataloging of public records, as well as the Historical Society's responsibilities as State Archivist. Our collections continued to grow in FY22 with the addition of more oral histories and over 1,900 new artifacts. The Gale Family Library reopened to visitors in 2021-2022 on a limited basis. In addition, the Art Speaks exhibit showcased MNHS's Minnesota art collection, which is the most comprehensive in the world. More than 160 new paintings, sculptures, and photos that have been acquired over the last five years were featured in the exhibit. The Archaeology program continues to perform services for the State of MN Department of Natural Resources as well as other historic and archeological surveys as required.

4d Other program services (Describe on Schedule O.) See Schedule O, Statement 2
(Expenses \$ 7,618,419 including grants of \$ 6,171,170) (Revenue \$ 0)

4e Total program service expenses **▶** 43,103,260

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14a Did the organization maintain an office, employees, or agents outside of the United States?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<input type="checkbox"/>	<input type="checkbox"/>
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Part IV Checklist of Required Schedules *(continued)*

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		✓
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	✓	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		✓
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		✓
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		✓
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		✓
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		✓
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		✓
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		✓
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		✓
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	✓	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	✓	
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		✓
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		✓
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		✓
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		✓
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	✓	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		

Part V Statements Regarding Other IRS Filings and Tax Compliance <i>(continued)</i>		Yes	No		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	549		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.	2b		✓	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		✓	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		✓	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a			✓
b	If "Yes," enter the name of the foreign country ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			✓
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			✓
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a			✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		✓	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		✓	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			✓
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			✓
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			✓
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h			
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8			
9	Sponsoring organizations maintaining donor advised funds.				
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b			
10	Section 501(c)(7) organizations. Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			✓
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b			
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15			✓
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16			✓
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17			

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
	1a 33		
b	Enter the number of voting members included on line 1a, above, who are independent		
	1b 32		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		<input checked="" type="checkbox"/>
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		<input checked="" type="checkbox"/>
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		<input checked="" type="checkbox"/>
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		<input checked="" type="checkbox"/>
6	Did the organization have members or stockholders?	<input checked="" type="checkbox"/>	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	<input checked="" type="checkbox"/>	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		<input checked="" type="checkbox"/>
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	<input checked="" type="checkbox"/>	
b	Each committee with authority to act on behalf of the governing body?	<input checked="" type="checkbox"/>	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		<input checked="" type="checkbox"/>

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		<input checked="" type="checkbox"/>
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<input checked="" type="checkbox"/>	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	<input checked="" type="checkbox"/>	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<input checked="" type="checkbox"/>	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done.	<input checked="" type="checkbox"/>	
13	Did the organization have a written whistleblower policy?	<input checked="" type="checkbox"/>	
14	Did the organization have a written document retention and destruction policy?	<input checked="" type="checkbox"/>	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	<input checked="" type="checkbox"/>	
b	Other officers or key employees of the organization		<input checked="" type="checkbox"/>
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		<input checked="" type="checkbox"/>
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ► **MN**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records ►
Fred Neher, (651)259-3170

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
S Kent Whitworth Director & Chief Executive Officer	40.00 0.00	✓		✓				260,876	0	39,120
Jennifer Jones Associate Executive Director	40.00 0.00				✓			189,118	0	20,126
Kevin Majjala Senior Director Learning Initiatives	40.00 0.00					✓		144,825	0	31,867
Brenda Raney Senior Director Preservation & Outreach	40.00 0.00					✓		144,825	0	31,867
Fred Neher Chief Financial Officer	40.00 0.00			✓				134,549	0	31,224
Robert Garcia Technical Services Manager	40.00 0.00					✓		126,948	0	29,248
Jennifer Pogatchnik Chief Development Officer	40.00 0.00					✓		120,299	0	30,332
Katherine Beane Director, Native American Initiatives	40.00 0.00					✓		114,715	0	29,407
David Hakensen President and Board Member	1.00 0.00	✓		✓				0	0	0
Michael J Davis Vice President and Board Member	1.00 0.00	✓		✓				0	0	0
Daniel Schmechel Treasurer and Board Member	1.00 0.00	✓		✓				0	0	0
Ford W Bell Board Member	0.00 0.00	✓						0	0	0
Barbara Burwell Board Member	0.00 0.00	✓						0	0	0
Grant Davis Board Member	1.00 0.00	✓						0	0	0

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) <u>Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)</u>	(E) <u>Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)</u>	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
M Mitchell Davis Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Joanell Dyrstad Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Richard E Engebretson Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Michael Farnell Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Stephanie L Fehr Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Thomas Forsythe Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Steven R Gibson Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Jean Larson Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Monica Little Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Linda B Mona Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Richard C Nash Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Joseph Nayquonabe Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Krista E O'Malley Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Peter Reyes Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) <u>Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)</u>	(E) <u>Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)</u>	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Anton Treuer Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
John Tunheim Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Noelle Turner Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Benjamin Vander Kooi Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Gwen Westerman Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Warren Zaccaro Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Phyllis Rawls Goff Ex-Officio Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Tim Walz Ex-Officio Board Member	0.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Peggy Flanagan Ex-Officio Board Member	0.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Julie Blaha Ex-Officio Board Member	1.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Keith Ellison Ex-Officio Board Member	0.00 0.00	<input checked="" type="checkbox"/>						0	0	0
Steve Simon Ex-Officio Board Member	0.00 0.00	<input checked="" type="checkbox"/>						0	0	0

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants, and Other Similar Amounts	1a	Federated campaigns	1a 0				
	b	Membership dues	1b 691,192				
	c	Fundraising events	1c 0				
	d	Related organizations	1d 0				
	e	Government grants (contributions)	1e 41,089,354				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f 8,835,336				
	g	Noncash contributions included in lines 1a-1f	1g \$ 480,983				
	h	Total. Add lines 1a-1f		50,615,882			
	Program Service Revenue			Business Code			
2a		Admissions	712100	2,207,309	2,207,309	0	
b		Publications	511130	1,803,193	1,803,193	0	
c		Contract Services	541990	1,173,216	1,173,216	0	
d		Museum Program Fees	712100	476,929	476,929	0	
e		Memberships	712100	431,858	431,858	0	
f		All other program service revenue		646,434	489,919	156,515	
g		Total. Add lines 2a-2f		6,738,939			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		1,341,791	0	0	1,341,791
	4	Income from investment of tax-exempt bond proceeds		0	0	0	0
	5	Royalties		0	0	0	0
	6a	Gross rents	(i) Real				
			(ii) Personal				
	b	Less: rental expenses	6b				
	c	Rental income or (loss)	6c	0	0		
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(i) Securities				
			(ii) Other				
				13,938,974	0		
	b	Less: cost or other basis and sales expenses	7b	10,442,494	0		
	c	Gain or (loss)	7c	3,496,480	0		
d	Net gain or (loss)		3,496,480	0	0	3,496,480	
8a	Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c). See Part IV, line 18	8a					
b	Less: direct expenses	8b					
c	Net income or (loss) from fundraising events						
9a	Gross income from gaming activities. See Part IV, line 19						
b	Less: direct expenses	9b					
c	Net income or (loss) from gaming activities						
10a	Gross sales of inventory, less returns and allowances						
			2,095,676				
b	Less: cost of goods sold	10b	991,747				
c	Net income or (loss) from sales of inventory		1,103,929	1,103,929	0	0	
Miscellaneous Revenue			Business Code				
	11a	Event Services	900099	323,807	80,758	243,049	0
	b						
	c						
	d	All other revenue		0	0	0	0
e	Total. Add lines 11a-11d		323,807				
12	Total revenue. See instructions		63,620,828	7,767,111	399,564	4,838,271	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	6,171,170	6,171,170		
2	Grants and other assistance to domestic individuals. See Part IV, line 22	0	0		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4	Benefits paid to or for members	0	0		
5	Compensation of current officers, directors, trustees, and key employees	686,231	204,968	481,263	0
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7	Other salaries and wages	18,673,067	13,588,594	4,203,428	881,045
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,140,129	833,193	252,248	54,688
9	Other employee benefits	4,412,446	3,239,035	969,107	204,304
10	Payroll taxes	1,385,441	992,457	327,556	65,428
11	Fees for services (nonemployees):				
a	Management	156,360	156,360	0	0
b	Legal	192,033	38,153	146,185	7,695
c	Accounting	32,104	0	32,104	0
d	Lobbying	55,250	0	55,250	0
e	Professional fundraising services. See Part IV, line 17	0			0
f	Investment management fees	0	0	0	0
g	Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	6,192,730	4,648,459	1,148,296	395,975
12	Advertising and promotion	418,365	50,438	367,339	588
13	Office expenses	1,357,207	1,182,029	124,502	50,676
14	Information technology	1,737,642	162,553	1,567,494	7,595
15	Royalties	122,064	122,064	0	0
16	Occupancy	5,428,121	5,305,989	111,276	10,856
17	Travel	220,416	181,597	35,524	3,295
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	343,594	264,578	9,761	69,255
20	Interest	60	0	60	0
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,673,603	2,567,074	105,338	1,191
23	Insurance	235,239	0	235,239	0
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a	<u>Printing and Binding</u>	682,515	585,876	24,744	71,895
b	<u>Equipment</u>	679,468	656,130	23,338	0
c	<u>Building Repairs & Improvements</u>	664,288	664,288	0	0
d	<u>Utility Service</u>	643,260	568,901	74,359	0
e	All other expenses	1,078,920	919,354	132,137	27,429
25	Total functional expenses. Add lines 1 through 24e	55,381,723	43,103,260	10,426,548	1,851,915
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
Assets	1 Cash—non-interest-bearing	3,080,701	1	6,503,947	
	2 Savings and temporary cash investments	4,100,531	2	4,691,666	
	3 Pledges and grants receivable, net	35,732,072	3	24,295,748	
	4 Accounts receivable, net	665,441	4	928,795	
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5		
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6		
	7 Notes and loans receivable, net	0	7		
	8 Inventories for sale or use	885,052	8	893,200	
	9 Prepaid expenses and deferred charges	587,191	9	732,157	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 159,066,779			
	b Less: accumulated depreciation	10b 42,391,998	114,376,802	10c	116,674,781
	11 Investments—publicly traded securities	114,077,421	11	101,594,770	
	12 Investments—other securities. See Part IV, line 11	25,796,451	12	18,698,232	
	13 Investments—program-related. See Part IV, line 11	0	13		
	14 Intangible assets	0	14		
	15 Other assets. See Part IV, line 11	347,663	15	404,335	
16 Total assets. Add lines 1 through 15 (must equal line 33)	299,649,325	16	275,417,631		
Liabilities	17 Accounts payable and accrued expenses	9,142,976	17	6,001,642	
	18 Grants payable	0	18	0	
	19 Deferred revenue	879,620	19	873,370	
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D	0	25	0	
	26 Total liabilities. Add lines 17 through 25	10,022,596	26	6,875,012	
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.				
	27 Net assets without donor restrictions	117,423,255	27	142,110,098	
	28 Net assets with donor restrictions	172,203,474	28	126,432,521	
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.				
	29 Capital stock or trust principal, or current funds		29		
	30 Paid-in or capital surplus, or land, building, or equipment fund		30		
	31 Retained earnings, endowment, accumulated income, or other funds		31		
32 Total net assets or fund balances	289,626,729	32	268,542,619		
33 Total liabilities and net assets/fund balances	299,649,325	33	275,417,631		

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	63,620,828
2	Total expenses (must equal Part IX, column (A), line 25)	2	55,381,723
3	Revenue less expenses. Subtract line 2 from line 1	3	8,239,105
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	289,626,729
5	Net unrealized gains (losses) on investments	5	-26,228,605
6	Donated services and use of facilities	6	0
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-3,094,610
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	268,542,619

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		✓
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	✓	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	✓	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		✓
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits .		

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

2021

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization MINNESOTA HISTORICAL SOCIETY	Employer identification number 41-0713907
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Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	68,751,935	47,590,783	44,378,795	51,144,233	50,615,882	262,481,628
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3	68,751,935	47,590,783	44,378,795	51,144,233	50,615,882	262,481,628
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						531,902
6 Public support. Subtract line 5 from line 4						261,949,726

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7 Amounts from line 4	68,751,935	47,590,783	44,378,795	51,144,233	50,615,882	262,481,628
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	2,185,415	2,650,188	2,592,278	1,355,060	1,773,535	10,556,476
9 Net income from unrelated business activities, whether or not the business is regularly carried on	180,715	186,061	0	0	0	366,776
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0	0	0	0	0	0
11 Total support. Add lines 7 through 10						273,404,880
12 Gross receipts from related activities, etc. (see instructions)					12	47,463,864
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f))	14	95.81 %
15 Public support percentage from 2020 Schedule A, Part II, line 14	15	96.05 %
16a 33 1/3% support test—2021. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33 1/3% support test—2020. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2020. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2020 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2021 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2020 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests—2021. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests—2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
3b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
4b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
4c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
5b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
9b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
10b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations *(continued)*

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a	
b	A family member of a person described on line 11a above?	11b	
c	A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>	11c	

Section B. Type I Supporting Organizations

		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>	1	
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>	2	

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>	1	

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>	2	
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>	3	

Section E. Type III Functionally Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
2	Activities Test. Answer lines 2a and 2b below.		
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	2a	
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>	2b	
3	Parent of Supported Organizations. Answer lines 3a and 3b below.		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>	3a	
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>	3b	

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	
Section B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C—Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations *(continued)*

Section D—Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required— <i>provide details in Part VI</i>)	5
6	Other distributions (<i>describe in Part VI</i>). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions.	8
9	Distributable amount for 2021 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1 Distributable amount for 2021 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2021 (reasonable cause required— <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2021			
a From 2016			
b From 2017			
c From 2018			
d From 2019			
e From 2020			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2021 distributable amount			
i Carryover from 2016 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2021 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2021 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2022. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2017 . . .			
b Excess from 2018 . . .			
c Excess from 2019 . . .			
d Excess from 2020 . . .			
e Excess from 2021 . . .			

SCHEDULE C
(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2021

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization MINNESOTA HISTORICAL SOCIETY	Employer identification number 41-0713907
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."
- 2 Political campaign activity expenditures. See instructions ▶ \$
- 3 Volunteer hours for political campaign activities. See instructions

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? Yes No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grassroots lobbying)														
b	Total lobbying expenditures to influence a legislative body (direct lobbying)														
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures														
e	Total exempt purpose expenditures (add lines 1c and 1d)														
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width: 100%;"> <thead> <tr> <th style="text-align: left;">If the amount on line 1e, column (a) or (b) is:</th> <th style="text-align: left;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)														
h	Subtract line 1g from line 1a. If zero or less, enter -0-														
i	Subtract line 1f from line 1c. If zero or less, enter -0-														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	✓		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	✓		
c Media advertisements?		✓	
d Mailings to members, legislators, or the public?	✓		500
e Publications, or published or broadcast statements?	✓		1,000
f Grants to other organizations for lobbying purposes?		✓	
g Direct contact with legislators, their staffs, government officials, or a legislative body?	✓		91,581
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	✓		750
i Other activities?	✓		5,250
j Total. Add lines 1c through 1i			99,081
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C, Part II-B, Line 1 - The MNHS receives a majority of its funding from the State of Minnesota. As a result, there are activities that are performed that may be construed as lobbying activities. The MNHS maintains a presence on the world wide web. Included in our website is a webpage dedicated to legislative updates, the status of our appropriations, and at times a call to members and the public to contact their local legislators in support of MNHS' appropriations a/o pending legislation. Our website includes a program that allows the public to search and directly contact their representatives and other state leaders. In FY 22 the MNHS spent \$5,250, as reported in Part II-B, Line 1(i) on programs to contact legislators. In addition the MNHS employs a Director of Public Policy and Government Relations whose primary function is to act in an administrative capacity in providing budgetary information to the State of Minnesota and to act as a legislative liaison as needed. At times this position may have direct contact with members of the legislative body or the public in a manner such that the activity could be construed as lobbying. MNHS has employed a lobbying firm to represent MNHS at the Minnesota State Legislature to help advance specific legislation. Lobbying activities represent an insignificant amount of MNHS' annual operating expenditures. Of the total listed in Part II B, line 1(g), \$50,000 represents fees paid to the outside lobbying firm to act on our behalf for specific legislation.

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

2021

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization: MINNESOTA HISTORICAL SOCIETY; Employer identification number: 41-0713907

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4 for values, 5-6 for Yes/No questions.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Questions 1-9 regarding conservation easements, including a table for 'Held at the End of the Tax Year' with rows 2a-2d.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Questions 1a-2 regarding art and historical treasures, including revenue and asset reporting.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

- a** Public exhibition
- b** Scholarly research
- c** Preservation for future generations
- d** Loan or exchange program
- e** Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c Beginning balance	
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	119,045,984	95,297,340	94,846,415	90,837,104	82,337,686
b Contributions	5,840,465	1,809,790	792,707	3,492,469	4,006,034
c Net investment earnings, gains, and losses	-18,655,766	25,469,833	2,979,899	3,910,000	7,616,345
d Grants or scholarships	0	0	0	0	0
e Other expenditures for facilities and programs	3,723,751	3,530,979	3,321,681	3,393,158	3,122,961
f Administrative expenses	0	0	0	0	0
g End of year balance	102,506,932	119,045,984	95,297,340	94,846,415	90,837,104

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment **▶** 10 %
- b** Permanent endowment **▶** 78 %
- c** Term endowment **▶** 12 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(ii) Related organizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	<input type="checkbox"/>	<input type="checkbox"/>

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	0	5,384,986	0	5,384,986
b Buildings	0	146,854,605	36,248,996	110,605,609
c Leasehold improvements	0	0	0	0
d Equipment	0	6,827,188	6,143,002	684,186
e Other	0	0	0	0
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				116,674,781

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other <u>Common Collective Trusts</u>	18,698,232	End-of-Year Market Value
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶	18,698,232	

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	0

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII .

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	38,383,970
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	-26,228,605
b	Donated services and use of facilities	2b	0
c	Recoveries of prior year grants	2c	0
d	Other (Describe in Part XIII.)	2d	991,747
e	Add lines 2a through 2d	2e	-25,236,858
3	Subtract line 2e from line 1	3	63,620,828
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	0
b	Other (Describe in Part XIII.)	4b	0
c	Add lines 4a and 4b	4c	0
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	63,620,828

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	56,373,470
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	0
b	Prior year adjustments	2b	0
c	Other losses	2c	0
d	Other (Describe in Part XIII.)	2d	991,747
e	Add lines 2a through 2d	2e	991,747
3	Subtract line 2e from line 1	3	55,381,723
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	0
b	Other (Describe in Part XIII.)	4b	0
c	Add lines 4a and 4b	4c	0
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	55,381,723

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part III, Line 1 - The Society's collection of artifacts, documents, newspapers, pictures, paintings, tapes and books is not capitalized because donated values are not readily determinable. Items purchased for the collection are expensed as acquired. Similarly, historic sites and publication copyrights owned by the Society are not included in the financial statements.

Schedule D, Part III, Line 4 - The Society's collection of artifacts, historic sites, documents, newspapers, pictures, paintings, tapes and books preserve the evidence of Minnesota's past. The collections support the work of MNHS' public programs and provide value to people interested in their history.

Schedule D, Part V, Line 4 - The endowment funds of the MNHS support the institution's mission by providing support for the public programs, care and operations of our historic sites, research, collections and general operating support. The Society's endowment consists of approximately 175 individual funds established for a variety of purposes including both donor-restricted endowment funds and funds designated by the Board of Trustees to function as endowments. Net assets associated with the endowment, including funds designated by the Board of Trustees to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

Schedule D, Part X, Line 2 - The Society engages in activities that are considered as unrelated to its exempt purpose and these activities are subject to federal and state income taxes. For the fiscal year ended June 30, 2022, the Society estimated a loss for its unrelated business income taxes and, accordingly, has made no provision for the taxes.

Schedule D, Part XI, Line 2d - Cost of goods sold expense as reported in Part VIII, line 10b.

Schedule D, Part XII, Line 2d - Cost of goods sold as reported in Part VIII, line 10b.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

**Open to Public
Inspection**

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Sch I, Stmt 1							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 162

3 Enter total number of other organizations listed in the line 1 table ▶ 0

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non- cash asst.
Name and address	Science Museum Of Minnesota 120 West Kellogg Blvd St Paul, MN 55102	41-0706172	266,836	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grants For New Windows, Dakota Collections Exhibit, Pederson Excavation, And Animal Remains Research			
Name and address	Helga Township 25895 Co 9 Bemidji, MN 56601	41-1527987	265,039	
IRC code section	Helga Township			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant For Repair & Replacement of Nary School Windows			
Name and address	Waterford Township Po Box 531 Northfield, MN 55057	41-1469685	244,724	
IRC code section	Waterford Township			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant For Waterford Bridge Preservation And Rehabilitation			
Name and address	City Of Duluth Planning Division Rm 208 411 W First St Duluth, MN 55802	41-6005105	207,030	
IRC code section	City of Duluth			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grants For St Louis County Jail Window Restoration And Interpretive Trail			
Name and address	Board Of Regents University Of Minnesota 450 McNamara Alumni Center 200 Oak Street Se Minneapolis, MN 55455	41-6007513	201,426	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Partnership Grant For MN Historical Biographical Database, Partnership To Sustain Heritage Landscapes, Oral History Collection, Documenting Sources			
Name and address	St Olaf College 1520 St Olaf Avenue Northfield, MN 55057	41-0693979	174,824	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grants For Book Completion, Discovering Musical Stories, And Categorizing The Rise of St Olaf College		
Name and address	Olmsted County Historical Society 1195 West Circle Drive SW Rochester, MN 55902	41-0718368	159,597
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Rehabilitation Of Smokehouse, HCOG Lighting, Building Mechanical System, And Purchase of New Software		
Name and address	Faribault County Historical Society Po Box 142 Blue Earth, MN 56013	41-6027629	151,650
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Acquisition Of Newspaper And Microfilm, And Restoration Of Good Shepard Church		
Name and address	First Congregational Church Of Minnesota United Church Of Christ 500 8Th Avenue Se Minneapolis, MN 55414	41-0711494	140,544
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Church Interior Preservation		
Name and address	Otter Tail County 510 Fir Avenue W Fergus Falls, MN 56537	41-6005861	134,674
IRC code section	Otter Tail County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Mill Preservation And Mill Store Feasibility Study		
Name and address	San Francisco Township 16330 Carver Highlands Drive Carver, MN 55315	41-6198759	122,594
IRC code section	San Francisco Twp		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For School And Town Hall Stabilization And Repair		
Name and address	City Of Afton Afton City Hall 3033 St Croix Tr- Po Box 219 Afton, MN 55001	41-1290668	117,776
IRC code section	City of Afton		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Preservation Of 100 Year Old Mural		
Name and address	Dakota County 14955 Galaxie Avenue Apple Valley, MN 55124	41-6005786	116,879
IRC code section	Dakota County		
Method of valuation			

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Minterpretive Node Fabrication And Spring Lake Park Messaging Plan

Name and address	Tower-Soudan Historical Society Po Box 465 Tower, MN 55790	41-1641547	95,685
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Fire Hall Rehabilitation, Restrooms, And New Roof For Fire Hall

Name and address	Sinclair Lewis Foundation 39336 Wild Rose Court Sauk Centre, MN 56378	41-6040034	91,176
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Sinclair Lewis Construction Grant And Main Street Celebration

Name and address	Sacred Heart Area Historical Society 300 5Th Ave Box 462 Sacred Heart, MN 56285	41-1856993	87,210
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Hotel Sacred Heart Phase 2 Construction

Name and address	City Of Coleraine Po Box 670 Coleraine, MN 55722	41-6005065	85,467
IRC code section	City of Coleraine		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Coleraine City Hall Masonry And Roof Repairs

Name and address	City Of Madison 404 Sixth Avenue Madison, MN 56256	41-6005335	84,393
IRC code section	City of Madison		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For City Of Madison City Hall Historic Tower Rehabilitation

Name and address	City Of Henning 612 Front Street Henning, MN 56551	41-6005228	83,139
IRC code section	City of Henning		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Trinity Lutheran Church Bell Tower Repair

Name and address	Historical And Cultural Society 202 First Avenue North Po Box 157 Moorhead, MN 56560	41-6038553	82,000
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Partnership Grants For Photography, Exhibition Update, Collection Surveys,
Rollag School, And Historic Structures Report

Name and address Central Presbyterian Church 41-0694735 76,000
500 Cedar Street
St Paul, MN 55101

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Rehabilitation Of West Front Of Church And Stone
Water table

Name and address St Louis County Historical Society 41-0773781 74,971
506 W Michigan St
Duluth, MN 55802

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Collections Accessibility Initiative

Name and address Murray County 41-6005850 73,714
2500 28Th Street
Po Box 57
Slayton, MN 56172

IRC code section Murray County

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Partnership Grants For End-O-Line Railroad Park, Construction Documents,
And Dinehart Holt Phase 1 Constriction Repair

Name and address Hubbard County 41-6005805 71,199
301 Court Street
Park Rapids, MN 56470

IRC code section Hubbard County

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For Roof Replacement Historic County Courthouse

Name and address Norwegian-American History Assn 41-6038548 69,316
1510 St Olaf Ave
Northfield, MN 55057

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Digitization Of The Norse-American Centennial Papers
And O E Rolvaag Papers

Name and address Reclaim Community 81-2872886 66,908
Po Box 9
Jasper, MN 56144

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Historic Structure Report Jasper School And Bauman
Hall East Wall Reconstruction/Repair

Name and address Sylvan Township 21-0953514 64,990
12956 24Th Ave SW

	Pillager, MN 56473		
IRC code section	Sylvan Township		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Camp Ripley Sentinel Landscape Assessment		
Name and address	Charles Thompson Memorial Hall 1824 Marshall Avenue St Paul, MN 55104	41-0575949	64,555
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Restoration And Repair Of Front Exterior Porch And Construction Documents For Thompson Hall		
Name and address	East Side Freedom Library 1105 Greenbrier St St Paul, MN 55106	46-3794535	59,976
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For African American Artist Archive		
Name and address	Nobles County Historical Society Po Box 614 Worthington, MN 56187	41-6029584	59,317
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Collection Storage, Exhibit Plan, Security Survey For Nchs, And Rehousing Rolled Textiles To Meet Standards		
Name and address	County Of Nobles 315 10Th Street Worthington, MN 56187	41-6005854	57,932
IRC code section	Nobles County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Worthington Armory Hvac System		
Name and address	City Of Walters 106 West Third Street Walters, MN 56097	41-6005612	57,335
IRC code section	City of Walters		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Construction Work/Preservation Of The Walters Jail		
Name and address	Winona County Historical Society 160 Johnson Street Winona, MN 55987	41-0789385	55,957
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For WCHS Image Digitization And Rehousing		
Name and address	Afton Historical Society 3165 St Croix Trail Po Box 178 Afton, MN 55001	41-1372266	55,818

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Fire Suppression System Installation		
Name and address	Ramsey County Historical Society 323 Landmark Center 75 West 5Th Street St Paul, MN 55102	41-6009039	53,020
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For St Paul Building Permit, New Program Transcription, And The Links Exhibit		
Name and address	The Anderson Center Po Box 406 163 Tower View Drive Red Wing, MN 55066	41-1792770	50,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Camp Ripley Sentinel Landscape Comprehensive Literature Assessment		
Name and address	City Of Brainerd 501 Laurel Street Brainerd, MN 56401	41-6005001	48,613
IRC code section	City of Brainerd		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Preservation Of The Brainerd Historic Concrete Water Tower		
Name and address	Brown County Po Box 248 New Ulm, MN 56073	41-6005765	46,121
IRC code section	Brown County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for South Attic Level Masonry, Terracotta and Window Restoration		
Name and address	Lake County Historical Society Po Box 128 520 South Avenue Two Harbors, MN 55616	41-0846439	45,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Two Harbors Lighthouse HSR		
Name and address	City Of Wayzata 600 Rice Street East Wayzata, MN 55391	41-6005630	45,000
IRC code section	City of Wayzata		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Wayzata Section House Design Construction Documents		

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MINNESOTA HISTORICAL SOCIETY

Name and address	Hennepin County Library 300 Nicollet Mall Minneapolis, MN 55401	41-6005801	44,721
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Minneapolis Community Organizations Archives		
Name and address	Scott County Historical Society 235 South Fuller St Shakopee, MN 55379	41-0944151	43,915
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Scott County Cultural Commission And Security Survey		
Name and address	Dodge County Historical Society 615 North Main Street Po Box 456 Mantorville, MN 55955	41-1281217	43,072
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For House And School Construction		
Name and address	Pioneer Public Television 120 W Schlieman Avenue Appleton, MN 56208	41-6038611	42,243
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Appleton City Hall Exterior Renovations		
Name and address	First Congregational Church-Winona 161 W Broadway Winona, MN 55987	41-0712199	40,050
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Steeple Repair Construction Documents		
Name and address	Isd # 701 800 21St Street E Hibbing, MN 55746	41-6003763	38,922
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Hibbing High School Library Mural Restoration And Protection Project		
Name and address	Somali Museum Of Minnesota 1516 East Lake Street Suite 011 Minneapolis, MN 55407	46-2821976	38,497
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Inventory And Catalogue Of The Somali Museum Artifacts		
Name and address	Fairmont Opera House	41-1408912	37,500

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MINNESOTA HISTORICAL SOCIETY

	45 Downtown Plaza Po Box 226 Fairmont, MN 56031		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Structural Engineering Of Main Roof And Supporting Walls		
Name and address	City Of Clements 106 Pine Street Clements, MN 56224	41-6005055	36,000
IRC code section	City of Clements		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Historic State Bank Of Clements Architectural Services		
Name and address	Heritage Organization Of Romanian Americans in Minnesota 543 Lincoln Ave St Paul, MN 55102	27-1321713	35,495
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Perspectives Of First And Second Generation Romanian Immigrants To MN After 1989		
Name and address	Lower Phalen Creek Project 60 Plato Blvd East Suite 400 St Paul, MN 55107	27-5469929	35,400
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Wakan Tipi Visitor Exhibit Schematic Design		
Name and address	West Central Minnesota Historical Association 610 Hwy 71 Ne Willmar, MN 56201	82-4766358	35,325
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For The 1980'S Farm Crisis In West Central Minnesota: Interpretive Plan		
Name and address	Three Rivers Park District 3000 Xenium Lane North Plymouth, MN 55441	41-1489848	34,803
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Noerenberg Estate Barn - Foundation Restoration		
Name and address	City Of Delano 234 2Nd Street N Delano, MN 55328	41-6005093	34,540
IRC code section	City of Delano		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Heritage Center Elevator Construction		

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MINNESOTA HISTORICAL SOCIETY

Name and address	Schroeder Area Historical Society 7932 W Highway 61 Po Box 337 Schroeder, MN 55613	31-1639622	34,200
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Cook County Historical Societies Alliance Study		
Name and address	Aitkin County Historical Society 20 Pacific Street SW Po Box 215 Aitkin, MN 56431	41-0963286	34,200
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Northern Pacific Depot Roof Repair		
Name and address	City Of Plymouth 3400 Plymouth Blvd Plymouth, MN 55447	41-6008936	31,500
IRC code section	City of Plymouth		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Collection Storage Rehousing		
Name and address	City Of Eden Prairie 8080 Mitchell Rd Eden Prairie, MN 55344	41-0855460	31,094
IRC code section	City of Eden Prairie		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Roof Replacement		
Name and address	Christ Lutheran Church On Capitol Hill 105 University Avenue W St Paul, MN 55103	41-0705841	30,400
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Construction Document Preparation		
Name and address	American Swedish Institute 2600 Park Avenue Minneapolis, MN 55407	41-0711603	30,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Critical Restoration Of The Turnblad Mansion Veranda		
Name and address	Reconnect Rondo 1360 University Ave W Suite 181 St Paul, MN 55104	81-5201910	30,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant For Rondo Roundtable Preservation Project		
Name and address	Twin City Model Railroad Museum	41-1341865	30,000

	668 Transfer Road Suite 8 St Paul, MN 55114		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Library Storage Project		
Name and address	City Of Browns Valley 19 3Rd Street South Po Box 334 Browns Valley, MN 56219	41-6005015	29,509
IRC code section	City Browns Valley		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Phase 1 Of Browns Valley Library Documents		
Name and address	City Of Appleton 323 W Schlieman Avenue Appleton, MN 56208	41-6004938	29,200
IRC code section	City of Appleton		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grants For Minnesota River Valley National Project And Orientation Map		
Name and address	Centro Tyrone Guzman 1915 Chicago Avenue South Minneapolis, MN 55404	41-1290349	28,980
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Documentation Of Latine Elder Reflections On Gender, Sexuality And Aging		
Name and address	City Of Little Falls 100 Ne 7Th Ave Po Box 244 Little Falls, MN 56345	41-6005321	28,800
IRC code section	City of Little Falls		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Little Falls Heritage Preservation Interpretive Plan		
Name and address	Minnesota Orchestral Association 1111 Nicollet Mall Minneapolis, MN 55403	41-0693875	26,050
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Preserving The Minnesota Orchestra's Concert Broadcast History		
Name and address	Cathedral Of Our Merciful Saviour Po Box 816 Faribault, MN 55021	41-0963120	25,756
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

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MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant For The Cathedral Roof Rehabilitation		
Name and address	Rice County Historical Society 1814 NW Second Avenue Faribault, MN 55021	41-1432857	25,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Alexander Faribault Roof Stabilization Project		
Name and address	The Artist Sanctuary 602 West Ave Red Wing, MN 55066	83-2764146	23,670
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Preservation And Improvements		
Name and address	Minnesota's Historic Northwest 412 Geary Avenue Ne Bagley, MN 56621	26-4069466	22,418
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Meeting Educational Standards In Historic Buildings		
Name and address	Rethos 75 W 5Th St 5Th Floor S St Paul, MN 55102	41-1427970	22,273
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant For Rethos Historical Project And Otter Tail Asset Mapping		
Name and address	City Of Belview 202 South Main Street Po Box 159 Belview, MN 56214	41-6004971	21,200
IRC code section	City of Belview		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Historic Odeon Theatre Roof Repairs		
Name and address	Mnself 4791 Lily Avenue North Lake Elmo, MN 55042	20-3258294	21,104
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Professionally Edit The "History Of Educating, Not Educating Minnesota's Children With Disabilities, 1960-2021"		
Name and address	Hennepin History Museum 2303 3Rd Ave S Minneapolis, MN 55404	41-0826131	20,979
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

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MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grants For Upgrading Collections Management Software And Arrangement		
Name and address	White Bear Lake Area Historical Society 1848 Park Street Po Box 10543 White Bear Lake, MN 55110	23-7303749	20,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Birthwood Village Historical Markers And Market Analysis		
Name and address	The Bakken Museum 3537 Zenith Avenue S Minneapolis, MN 55416	51-0175508	19,983
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Evaluation Of Building Compliance And Earl Bakken Exhibition Treatment Process		
Name and address	Friends Of The History Museum 230 First Avenue North Perham, MN 56573	41-1875118	19,495
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Implementation Of Museum Software And Microfilm Reader/Scanner		
Name and address	City Of Granite Falls 641 Prentice St Granite Falls, MN 56241	41-6005203	18,900
IRC code section	City Granite Falls		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Andrew J Volstead House Construction Documents Development		
Name and address	Renville County Historical Society 441 North Park Drive Morton, MN 56270	41-1426896	18,791
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grants For Yellowstone Trail Partnership		
Name and address	Sleepy Eye Area Historical Society 100 Oak Street NW Sleepy Eye, MN 56085	41-1457909	18,304
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Microfilm Newspapers And Acquire Primary Resources On Microfilm		
Name and address	City Of Pipestone 119 Second Avenue SW Pipestone, MN 56164	41-6005460	18,280

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MINNESOTA HISTORICAL SOCIETY

IRC code section	City of Pipestone		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Historic Water tower Plans And Specifications		
Name and address	Mower County Historical Society 1303 6Th Avenue SW Austin, MN 55912	41-0952746	17,919
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Grand Meadow Chery Quarry Landscape Report		
Name and address	Cass County Historical Society 201 Minnesota Avenue West Po Box 505 Walker, MN 56484	41-1251999	16,772
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For The Purchase Of Microfilm And Acquire A Scanner/Printer		
Name and address	Conservation Corps 60 Plato Blvd E Suite 210 St Paul, MN 55107	31-1881102	16,035
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant To Explore Collaboration Or Merger		
Name and address	Red Lake Nation College Po Box 576 Red Lake, MN 56671	26-3031521	15,389
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Red Lake Tribal Archives Inventory And Pilot Project		
Name and address	MN DNR Fish & Wildlife Box 100 Norris Camp 11536 Faunce-Butterfield Rd SW Roosevelt, MN 56673	41-6007162	15,300
IRC code section	State of MN		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Norris Camp Priority 1 Construction Documents		
Name and address	Minnesota Masonic Historical Society & Museum 11411 Masonic Home Drive Bloomington, MN 55437	41-1788642	14,550
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Partial Collections Inventory - Phase li		
Name and address	Todd County 215 1St Avenue South Suite 201 Long Prairie, MN 56347	41-6005908	13,854

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MINNESOTA HISTORICAL SOCIETY

IRC code section	Todd County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Rock Wall Construction Documents		
Name and address	Steele County Historical Society 1700 Austin Road Owatonna, MN 55060	41-6048581	11,870
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Photo Collection Phase Two		
Name and address	Diverse Emerging Music Organization Po Box 17172 Minneapolis, MN 55417	41-1955210	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Planning The Minnesota Music Archive: Preserving Minnesota's Musical Heritage		
Name and address	West Concord Historical Society 600 First Street Po Box 58 West Concord, MN 55985	41-1785165	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For West Concord High School Condition Assessment		
Name and address	Black Men Teach 101 Highway 7 Suite 170L Hopkins, MN 55305	83-1629682	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Black Men Teach Oral History Project		
Name and address	Southeastern Libraries Cooperating 2600 19Th Street NW Rochester, MN 55901	41-0986063	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Writing The Second Half Of A Manuscript For A History Of Southeastern Libraries Cooperating (Selco)		
Name and address	Judy Garland Children's Museum Po Box 724 Grand Rapids, MN 55744	41-1790485	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Develop Script For An Object Theater		
Name and address	Friends Of St Rose Inc 10155 505Th Street Kenyon, MN 55946	75-3079140	10,000

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MINNESOTA HISTORICAL SOCIETY

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For St Rose Of Lima Ada Construction Documents/		
Name and address	Cottonwood County 900 3Rd Avenue Windom, MN 56101	41-6005782	10,000
IRC code section	Cottonwood County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Cottonwood County Courthouse Condition Assessment		
Name and address	Gammelgarden Museum 20880 Olinda Trail Po Box 62 Scandia, MN 55073	41-0718379	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Prast Hus National Register Nomination		
Name and address	Progressive Baptist Church 1505 Burns Ave St Paul, MN 55106	41-1720681	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For A History Of The Black Baptist Church In Minnesota (1878-1965)		
Name and address	Washington County 14949 62Nd St N Stillwater, MN 55082	41-6005919	10,000
IRC code section	Washington County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Washington County Historic Courthouse Historic Structure Report		
Name and address	Sherburne County Historical Society 10775 27Th Avenue Se Becker, MN 55308	41-1362450	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Digital Microfilm Reader/Printer/Scanner And Computer		
Name and address	Danebod Lutheran Church 101 Danebod Court Tyler, MN 56178	41-0734738	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Structural Assessment For The Danebod Folk School		
Name and address	Giants Of The Earth Heritage Center Po Box 223 163 West Main Street Spring Grove, MN 55974	26-4545682	10,000

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MINNESOTA HISTORICAL SOCIETY

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Phase 3 Exhibit Production		
Name and address	Minnetonka Community Church The Mills Church 13215 Minnetonka Drive Minnetonka, MN 55305	41-0789392	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Minnetonka Town Hall National Register Nomination: Additional Documentation		
Name and address	Network For The Development Of Children Of African Descent 3255 Spring St Ne Suite 100 Minneapolis, MN 55413	41-1936394	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Community Elders' Story Library		
Name and address	City Of Eagle Bend Po Box 215 Eagle Bend, MN 56446	41-6005109	10,000
IRC code section	City of Eagle Bend		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Eagle Bend School National Register Evaluation		
Name and address	Minnesota Chapter Of The Society 105 Fifth Avenue S Suite 485 Minneapolis, MN 55401	41-1921749	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Contextual Background For The Minnesota Modern Masters Oral History Interview Videos		
Name and address	Westonka Historical Society 5341 Maywood Rd Mound, MN 55364	03-0389616	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant To Acquire Microfilm Reader/Printer/Scanner		
Name and address	City Of Gaylord 332 Main Ave Po Box 987 Gaylord, MN 55334	41-6005180	10,000
IRC code section	City of Gaylord		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Construction Documents For The Oaks Lakeside Pavilion		
Name and address	City Of Brooklyn Park	41-6008804	10,000

	5200 85Th Avenue N Brooklyn Park, MN 55443 City Brooklyn Park		
IRC code section			
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Historic Eidem Farm Tour Curriculum Development		
Name and address	Children's Dental Services 636 Broadway St Ne Minneapolis, MN 55413	41-0857929	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Construction Documents For 25 W Superior St In Duluth		
Name and address	Wiccan Church Of Minnesota 1109 W 25Th Street Minneapolis, MN 55405	36-3616607	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Establishing The Cultural Archive Of Modern Paganism		
Name and address	Woodbury Heritage Society 8301 Valley Creek Road Woodbury, MN 55125	36-3298818	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Interpretive Planning For Woodbury Heritage Society		
Name and address	Rushford Area Historical Society Po Box 98 401 S Elm Rushford, MN 55971	41-1512233	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Southern MN Depot Architectural Plans And Specifications		
Name and address	Minnetonka Historical Society 14600 Minnetonka Blvd Minnetonka, MN 55345	23-7109860	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Research And Writing For 'Minnetonka Town,' A Manuscript By Dana Frear About The History Of Minnetonka		
Name and address	St Cloud State University 720 4Th Avenue South As210 St Cloud, MN 56301	41-1687554	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Delineating Warren Cabin Site		
Name and address	Aeon 901 N 3Rd Street	41-1558711	10,000

	Suite 150 Minneapolis, MN 55401		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Aeon: An Oral History		
Name and address	City Of Dassel 460 Third St Po Box 391 Dassel, MN 55325	41-0851701	9,999
IRC code section	City of Dassel		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Dassel Reconnaissance Historical Survey		
Name and address	Edina Morningside Community Church 4201 Morningside Road Edina, MN 55416	41-0832616	9,999
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Organization Of Emcc Archival Materials		
Name and address	Blue Earth County Historical Society 424 Warren St Mankato, MN 56001	23-7289370	9,993
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant For Collective access Collections Data Conversion		
Name and address	Maritime Heritage Minnesota 1214 St Paul Avenue St Paul, MN 55116	20-3299320	9,989
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant For Southern And West Metro Lakes Archaeology Project		
Name and address	Portal Research 4925 Logan Avenue South Minneapolis, MN 55419	85-2093035	9,975
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Learnings From Hiv-Aids And Other Diseases Research Papers		
Name and address	Brown County Historical Society 2 N Broadway New Ulm, MN 56073	23-7109855	9,957
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For BCHS Comprehensive Inventory Phase 3		
Name and address	Northern Ice Ties 5299 Wahlsten Road Embarrass, MN 55732	84-3698855	9,955

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MINNESOTA HISTORICAL SOCIETY

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For South Kawishiwi Waterway Oral Histories		
Name and address	Face To Face Health & Counseling Service Inc 1165 Arcade Street St Paul, MN 55106	41-0986780	9,950
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Face To Face Oral History Project		
Name and address	Center For Policy Design 332 Minnesota St Suite W 1360 St Paul, MN 55101	41-1424255	9,925
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For The Story Of John F Thomas		
Name and address	Golden Valley Historical Society 7800 Golden Valley Road Golden Valley, MN 55427	23-7436365	9,900
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Identifying And Cataloging Golden Valley Historical Society Archives		
Name and address	Valley Community Presbyterian Church 3100 Lilac Drive North Golden Valley, MN 55422	41-0839195	9,900
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Haha Wakpadan/Bassett Creek Oral History		
Name and address	Polish-American Medical Society Of MN Po Box 130940 Roseville, MN 55113	82-5304603	9,880
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Polish-American WWII Survivor Oral Histories		
Name and address	City Of Cokato Po Box 686 Cokato, MN 55321	41-6005063	9,800
IRC code section	City of Cokato		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Architectural Plans And Specifications For Photography Studio		
Name and address	St George's Serbian Orthodox Church 1216 104Th Avenue W Duluth, MN 55808	41-1384311	9,800
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grants For St George Serbian Orthodox Church National Register
Evaluation

Name and address City Of Canby 41-6005031 9,800

110 Oscar Avenue North
Canby, MN 56220

IRC code section

City of Canby

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant For Historic Canby Theatre Architectural Plans And
Specifications

Name and address Murray County Historical Society 41-6038377 9,710

Po Box 61
Slayton, MN 56172

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grants For Obituary Collection Processing

Name and address Pacer Center 41-1306304 9,655

8161 Normandale Blvd
Minneapolis, MN 55437

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant For The Impact Of Pacer Center Inc On Services For Families
Of Children With Disabilities

Name and address Beltrami County Historical Society 41-1484638 9,608

130 Minnesota Avenue SW
Bemidji, MN 56601

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant For Collections Management Software Migration

Name and address City Of Tracy 41-6005581 9,500

336 Morgan St
Tracy, MN 56175

IRC code section

City of Tracy

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grants For Municipal Building Evaluation And Reconnaissance
Evaluation

Name and address Robbinsdale Historical Society 47-3346867 8,750

4915 42Nd Avenue N
Robbinsdale, MN 55422

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grants For Robbinsdale Historical Society Collections Management
Policy And Procedures

Name and address First Baptist Church 41-6172724 8,750

101 Summit St W
Po Box 687

	Battle Lake, MN 56515		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For National Register Evaluation		
Name and address	City Of Hackensack	41-6005209	8,525
	Po Box 490		
	Hackensack, MN 56452		
IRC code section	City of Hackensack		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Hackensack Log Cabin Register Evaluation		
Name and address	Mixed Blood Theatre Company	41-1377499	8,119
	1501 S 4Th Street		
	Minneapolis, MN 55454		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Preserve Deteriorating Media And Historic Assets		
Name and address	Edina Historical Society	23-7061863	8,093
	4711 W 70Th Street		
	Edina, MN 55435		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Data Migration Project For Collections		
Name and address	City Of Sandstone	41-6005528	8,010
	Po Box 641		
	Sandstone, MN 55072		
IRC code section	City of Sandstone		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Robinson Park Landscape Report		
Name and address	Sand Hill River Watershed District	41-1319408	8,000
	Po Box 584		
	Fertile, MN 56540		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Polk County Bank Building National Register Evaluation		
Name and address	Morrison County Historical Society	41-0911403	8,000
	Po Box 239		
	2151 S Lindbergh Drive		
	Little Falls, MN 56345		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Phase I Archaeology Survey At Weyerhaeuser Museum		
Name and address	Dassel-Cokato Baseball Association	41-1947608	7,978
	72065 240Th Street		
	Dassel, MN 55325		
IRC code section	501 (c)(3)		
Method of valuation			

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For 100Th Anniversary Publication: Research & Writing

Name and address	Jewish Historical Society Upper Midwest	36-3337514	7,958
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4330 S Cedar Lake Rd
Minneapolis, MN 55416

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For Minnesota Jewish Entrepreneur Oral Histories

Name and address	Farmer Labor Education Committee	41-1392362	7,877
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110 1St Ave Ne
Po Box 606
Minneapolis, MN 55413

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For Complete Documentary Of The Farmer-Labor Movement

Name and address	Scandia Heritage Alliance	83-1575163	7,500
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Po Box 159
Scandia, MN 55073

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For Scandia Heritage Trail Map

Name and address	Maplewood Area Historical Society	41-1893832	7,453
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2170 E County Road D
Maplewood, MN 55109

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For Conversion To Collectiveaccess Software

Name and address	Downtown Minneapolis Neighborhood Association	41-1824933	7,390
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40 S 7Th Street
Suite 212
Minneapolis, MN 55402

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For Marker For Historic Oakland Apartment & Hotel Building

Name and address	Pine City Area History Association	46-2927420	7,200
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315 Main St S
Suite 170
Pine City, MN 55063

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For Planning For Redesign Of City Hall Exhibit Lighting

Name and address	True Directions Inc	41-1239056	7,000
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106 Maple Avenue E
Mora, MN 55051

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant For C E Williams House Conditions Assessment		
Name and address	Jasper Area Historical 102 Wall Street East Jasper, MN 56144	41-1543007	6,966
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Poorbaugh Building National Register Nomination		
Name and address	Pipestone County Historical Society 113 S Hiawatha Avenue Pipestone, MN 56164	41-0943870	6,900
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Construction Drawings For The Ferris Grand Block		
Name and address	Cathedral Heritage Foundation 945 Winnetka Ave N Po Box 145 Golden Valley, MN 55427	26-0275248	6,779
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Preservation Of Historic Documents At The Cathedral Of Saint Paul		
Name and address	Jackson County Historical Society 307 North Highway 86 Po Box 238 Lakefield, MN 56150	41-1250353	6,693
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For General Conservation Assessment And Preservation Plan		
Name and address	Augsburg University 2211 Riverside Avenue Cb 64 Minneapolis, MN 55454	41-0694721	6,400
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grants For Evaluation Of Building Mechanical System (Hvac): Archives		
Name and address	Clarissa Community Museum Inc 402 Main St West Po Box 532 Clarissa, MN 56440	20-4361441	6,353
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant For Clarissa Community Military History Exhibit		
Name and address	Houston Area Preservation Initiative 31512 County Road 11 Houston, MN 55943	85-3443508	6,000

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For N H Forsyth House National Register Evaluation

Name and address	Olivet Congregational Church	41-0744077	5,770
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1850 Iglehart Ave
St Paul, MN 55104

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant For Comprehensive General Conservation Assessment And Long-Range Preservation Plan For Olivet Congregational Church

Name and address	La Crescent Area Historical Society	93-1069512	5,676
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Po Box 193
La Crescent, MN 55947

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For 1832 Boone Land Survey Signage

Name and address	Wayzata County Historical Society	41-1443581	5,200
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402 Lake Street East
Wayzata, MN 55391

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grants For Lake Minnetonka Historical Society Viability Study

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I Questions Regarding Compensation

	Yes	No
<p>1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <p> <input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Travel for companions <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) </p>		
<p>b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain</p>	1b	
<p>2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?</p>	2	
<p>3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <p> <input checked="" type="checkbox"/> Compensation committee <input checked="" type="checkbox"/> Written employment contract <input checked="" type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Compensation survey or study <input checked="" type="checkbox"/> Form 990 of other organizations <input checked="" type="checkbox"/> Approval by the board or compensation committee </p>		
<p>4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p>		
<p>a Receive a severance payment or change-of-control payment?</p>	4a	✓
<p>b Participate in or receive payment from a supplemental nonqualified retirement plan?</p>	4b	✓
<p>c Participate in or receive payment from an equity-based compensation arrangement?</p> <p>If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.</p>	4c	✓
<p>Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.</p>		
<p>5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p>		
<p>a The organization?</p>	5a	✓
<p>b Any related organization?</p> <p>If "Yes" on line 5a or 5b, describe in Part III.</p>	5b	✓
<p>6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p>		
<p>a The organization?</p>	6a	✓
<p>b Any related organization?</p> <p>If "Yes" on line 6a or 6b, describe in Part III.</p>	6b	✓
<p>7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III</p>	7	✓
<p>8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III</p>	8	✓
<p>9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</p>	9	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 S Kent Whitworth, Director & Chief Executive Officer	(i)	260,876	0	0	16,256	22,864	299,996	0
	(ii)	0	0	0	0	0	0	0
2 Jennifer Jones, Associate Executive Director	(i)	189,118	0	0	11,771	8,355	209,244	0
	(ii)	0	0	0	0	0	0	0
3 Kevin Majjala, Senior Director Learning Initiatives	(i)	144,825	9,003	22,864	0	0	176,692	0
	(ii)	0	0	0	0	0	0	0
4 Brenda Raney, Senior Director Preservation & Outreach	(i)	144,825	0	0	9,003	22,864	176,692	0
	(ii)	0	0	0	0	0	0	0
5 Fred Neher, Chief Financial Officer	(i)	134,549	0	0	8,360	22,864	165,773	0
	(ii)	0	0	0	0	0	0	0
6 Robert Garcia, Technical Services Manager	(i)	126,948	0	0	6,384	22,864	156,196	0
	(ii)	0	0	0	0	0	0	0
7 Jennifer Pogatchnik, Chief Development Officer	(i)	120,299	0	0	7,468	22,864	150,631	0
	(ii)	0	0	0	0	0	0	0
8	(i)							
	(ii)							
9	(i)							
	(ii)							
10	(i)							
	(ii)							
11	(i)							
	(ii)							
12	(i)							
	(ii)							
13	(i)							
	(ii)							
14	(i)							
	(ii)							
15	(i)							
	(ii)							
16	(i)							
	(ii)							

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2021

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1				
2				
3				
4				
5				
6				
7				
8				
9	✓	16	480,983	Avg High/Low
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22	✓	992	0	NA
23				
24				
25				
26				
27				
28				

29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement	29	3
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	Yes	No
30a		✓
31	✓	
32a		✓
33		

**SCHEDULE O
(Form 990 or 990-EZ)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Form 990, Part VI, Section A, Line 6 - MNHS has one class of membership, which is the body of dues paying members. Members have the right to vote on and approve a slate of candidates for Director(s), as put forth by the Governance Committee at the MNHS' annual meeting. The membership does not approve of significant decisions made by the governing body.

Form 990, Part VI, Section A, Line 7a - Dues paying members (the membership) have the opportunity to vote on and approve the slate of candidates for Director(s) as put forth by the MNHS' Governance Committee at the MNHS' annual meeting.

Form 990, Part VI, Section B, Line 11b - The annual tax return, IRS Form 990, is prepared internally by MNHS' Finance Department. The 990 goes through an extended internal review process within the Finance Department and depending on any concerns or emerging issues, the 990 may also go through an in-depth review by an independant tax consultant. Once these reviews are completed the 990 is presented to MNHS' joint Finance and Audit Committee for their review and approval. Once approved by this committee the 990 is submitted to MNHS' Executive Council/Committee for final review, discussion and approval. Upon final approval by the Executive Council/Committee, the 990 is electronically filed with the IRS.

Form 990, Part VI, Section B, Line 12c - All Board Members and Officers are subject to a conflict of interest policy which sets out that transactions, in which they may have a material interest are to be undertaken (if at all) only after disclosure of the conflict, notice in full to the Board of the contemplated transaction along with the nature of the conflict, and requiring action in favor of the transaction to be effected by the majority of the entirety of the Board not including the member(s) whose interest is involved. The office of the Director & CEO is responsible for maintaining and monitoring that a new Board member(s) submit a statement of acknowledgement that they will comply in full with MNHS' code of conduct, which includes the institution's conflict of interest policy. The office of Director & CEO performs this review annually.

Form 990, Part VI, Section B, Line 15 - The annual compensation for the Director and Chief Executive Officer, S Kent Whitworth, which covers the period ending 6/30/22, was reviewed by the Compensation Committee, which is part of MNHS' governing body. The compensation review includes a review of the terms of the written employment contract, comparisons based on surveys of local comparable not-for-profit organizations, the overall pay plan for the organization and a performance evaluation.

Form 990, Part VI, Section C, Line 19 - MNHS' audited financial statements, IRS Form 990 and annual reports are available to the public via our website or upon request. Governing documents and conflict of interest policy are available to the public upon request.

Form 990, Part IX, Line 11g - The \$6,192,730 that is reported on Line 11g consists of the following expense categories and amounts. Professional & Technical Services (\$3,548,191), Other Purchased Services (\$1,909,268), Fire & Security (\$269,811), Janitorial & Cleaning Services (\$188,533), Credit Card & Bank Fees (\$158,621) and Architectural Fees (\$118,306)

Form 990, Part XI, Line 9 - The amount listed represents a return of unused prior year's appropriation to the State of Minnesota. During the 2022 MN Legislative session, language was included within the Legacy bill to extend this appropriation another fiscal year. This language was passed and signed into law. After passage of the law an issue was discovered in the wording of the language of our extension that made it invalid. While it is our intent to pursue further disucssions with the State of MN to reappropriate the funding, at the end of FY 22 we had to recognize and return the unused appropriation funds. This was shown as a below the line item as Non-Operating return of appropriation funds.

Second Program Service Accomplishments Description

Description

Press launched a major collaboration with the Mille Lacs Band of Ojibwe to publish Ojibwe stories. Our exhibits department, which plans, fabricates and installs exhibits at Society interpretive facilities and museums throughout the state, hosted Our Home, the Minnesota History Center's first permanent exhibit devoted to Native American content, and prepared for the opening of Sherlock Holmes exhibit in FY 2023.

Other Program Services Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	Heritage Preservation: Our Heritage Preservation department provides technical assistance and grants for historic preservation, administers grant programs supporting projects in preservation and interpretation of Minnesota history, and administers the National Historic Preservation Act in Minnesota. In FY22, statewide preservation saw almost \$8.0M awarded in Arts and Cultural Heritage Fund monies awarded through 201 Legacy grants across Minnesota. These grants serve many purposes across the entire State of Minnesota, including historic preservation, education and programming, digital preservation, archaeology, exhibits, inclusion and community engagement, publications as well as several partnership agreements.	7,618,419	6,171,170	0
Total:		7,618,419	6,171,170	0

Contractor Compensation

Name and address:	Description Of Services	Compensation
Minitex Library Info Network 15 Andersen Library University MN 222 21st Ave S Minneapolis, MN 55455	Minnesota Minitex digital library services	420,500
Mill City Owners Association SDS-12-2659 PO Box 86 Minneapolis, MN 55486	Property Management of the Mill City Museum	402,204
Northern Bedrock Preservation Corps 5165 North Shore Drive Duluth, MN 55804	Arts & Cultural Heritage Funds (ACHF) Partnership Projects for leadership & training	370,000
106 Group LTD 1295 Bandana Blvd 335 Saint Paul, MN 55108	Archaeological monitoring services during construction of Fort Snelling	246,484
Leo A Daly 730 Second Avenue S Suite 1100 Minneapolis, MN 55402	Architectural & Engineering design services for Historic Fort Snelling	246,121
Total:		1,685,309